



# DAILY CURRENCY REPORT

21 April 2026

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## Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	28-Apr-26	92.8500	93.2350	92.7525	93.1525	0.19
USDINR	26-May-26	93.2975	93.5550	93.1000	93.4450	0.14
EURINR	28-Apr-26	109.4800	110.8000	109.3500	109.7225	-0.03
GBPINR	28-Apr-26	125.5500	126.0000	125.4000	125.9900	0.13
JPYINR	28-Apr-26	58.5600	58.7500	58.5600	58.7500	0.32

## Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	28-Apr-26	0.19	-3.71	Short Covering
USDINR	26-May-26	0.14	-0.25	Short Covering
EURINR	28-Apr-26	-0.03	2.25	Fresh Selling
GBPINR	28-Apr-26	0.13	-0.31	Short Covering
JPYINR	28-Apr-26	0.32	-7.14	Short Covering

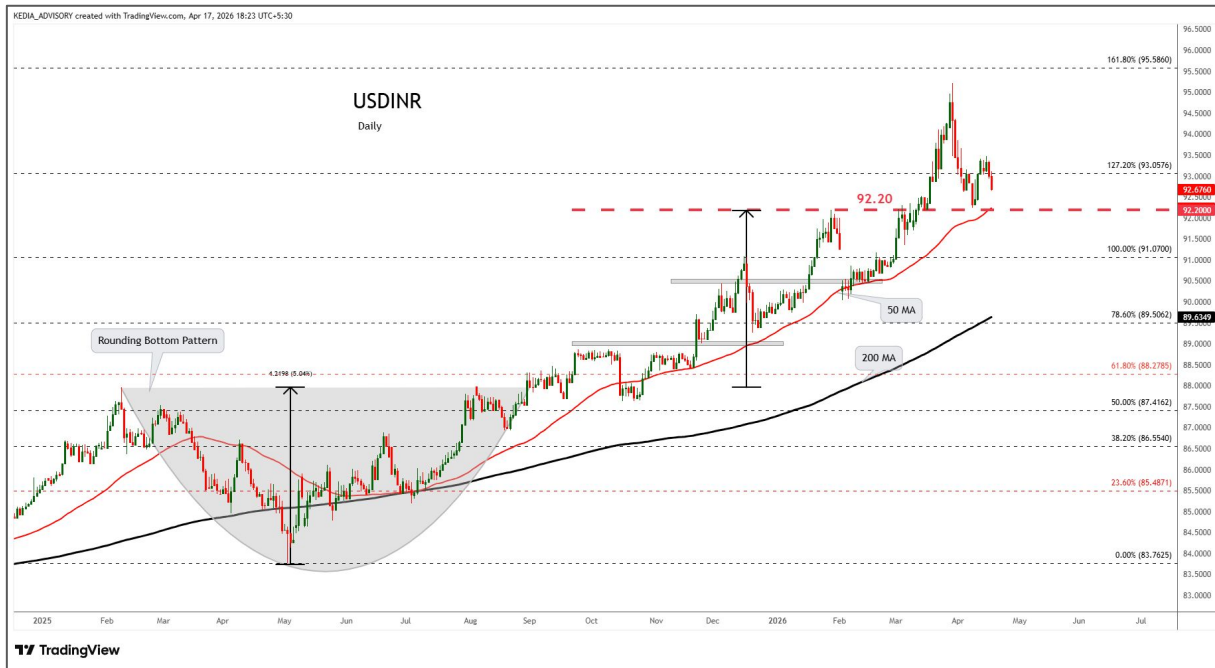
## Global Indices

Index	Last	%Chg
Nifty	24364.85	0.05
Dow Jones	49442.56	-0.01
NASDAQ	24404.39	-0.26
CAC	8331.05	-1.12
FTSE 100	10609.08	-0.55
Nikkei	59408.58	0.99

## International Currencies

Currency	Last	% Change
EURUSD	1.1781	-0.03
GBPUSD	1.3526	-0.04
USDJPY	158.978	0.08
USDCAD	1.3644	-0.01
USDAUD	1.3937	-0.01
USDCHF	0.779	0.05

## Technical Snapshot



**SELL USDINR APR @ 93.2 SL 93.4 TGT 93-92.8.**

### Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Apr-26	93.1525	93.53	93.35	93.05	92.87	92.57

### Observations

USDINR trading range for the day is 92.57-93.53.

Rupee dropped as renewed US-Iran tensions lifted demand for the safe-haven currency.

India's foreign exchange reserves rose to \$700.95 billion as of April 10, compared with \$697.12 billion a week earlier

India's economy slipping to 6th rank, IMF data shows, prospects bright



Technical Snapshot



**SELL EURINR APR @ 109.8 SL 110.1 TGT 109.4-109.**

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Apr-26	109.7225	111.41	110.57	109.96	109.12	108.51

Observations

EURINR trading range for the day is 108.51-111.41.

Euro dropped as oil and gas prices surged again following an escalation in US-Iran tensions over the weekend.

Producer prices in Germany fell 0.2% year-on-year in March 2026, easing from a 3.3% decline in February.

Eurozone's current account surplus widened to €21.1 billion in February 2026 from €18.1 billion in the same month last year

Technical Snapshot



**SELL GBPINR APR @ 126 SL 126.3 TGT 125.7-125.4.**

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Apr-26	125.9900	126.40	126.20	125.80	125.60	125.20

Observations

GBPINR trading range for the day is 125.2-126.4.

GBP settled flat as dollar firmed as renewed U.S.-Iran tensions and shaky prospects of a peace deal in the Middle East sent investors toward safe havens.

British manufacturers give a patchy picture of their ability to ramp up output should the government need to mobilise key industries.

Policymaker Megan Greene said markets were right to dial back aggressive rate hike expectations.

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## Technical Snapshot



**SELL JPYINR APR @ 58.75 SL 58.95 TGT 58.55-58.25.**

## Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Apr-26	58.7500	58.88	58.82	58.69	58.63	58.50

## Observations

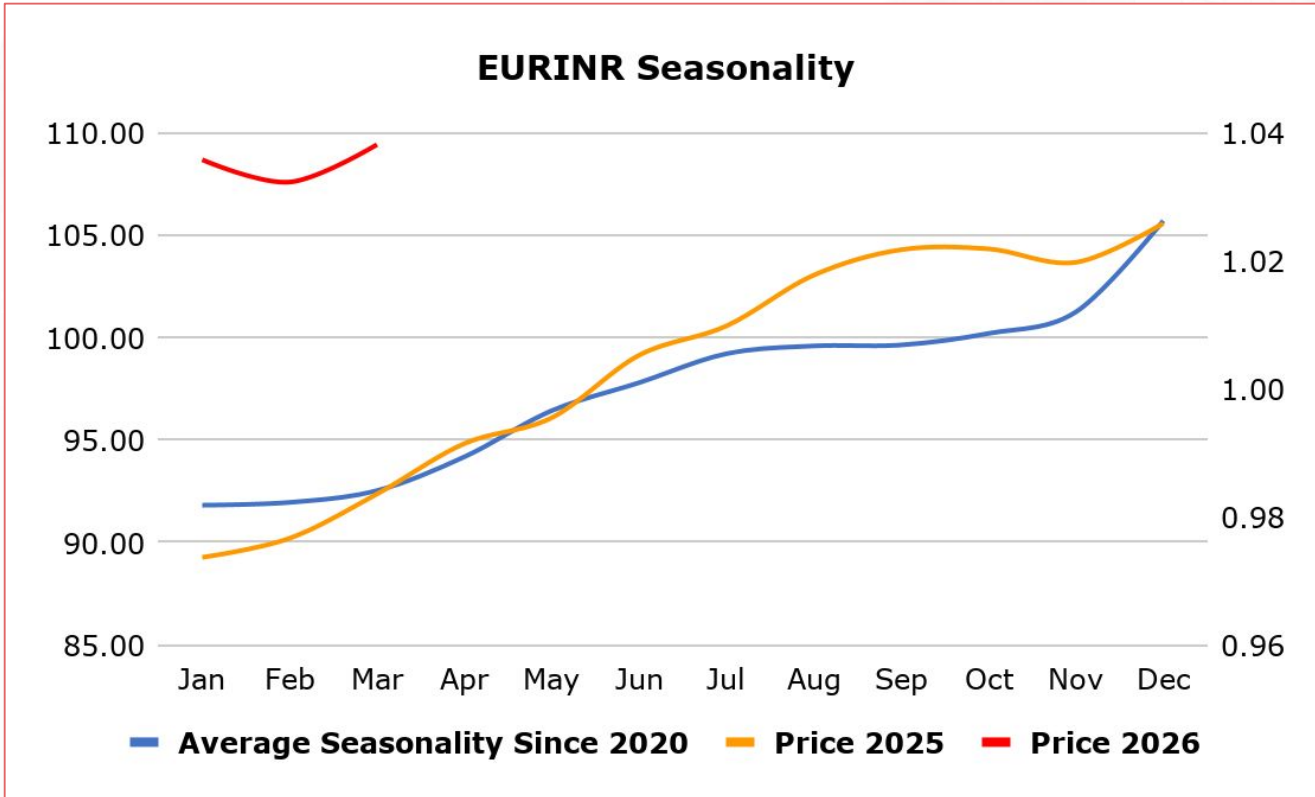
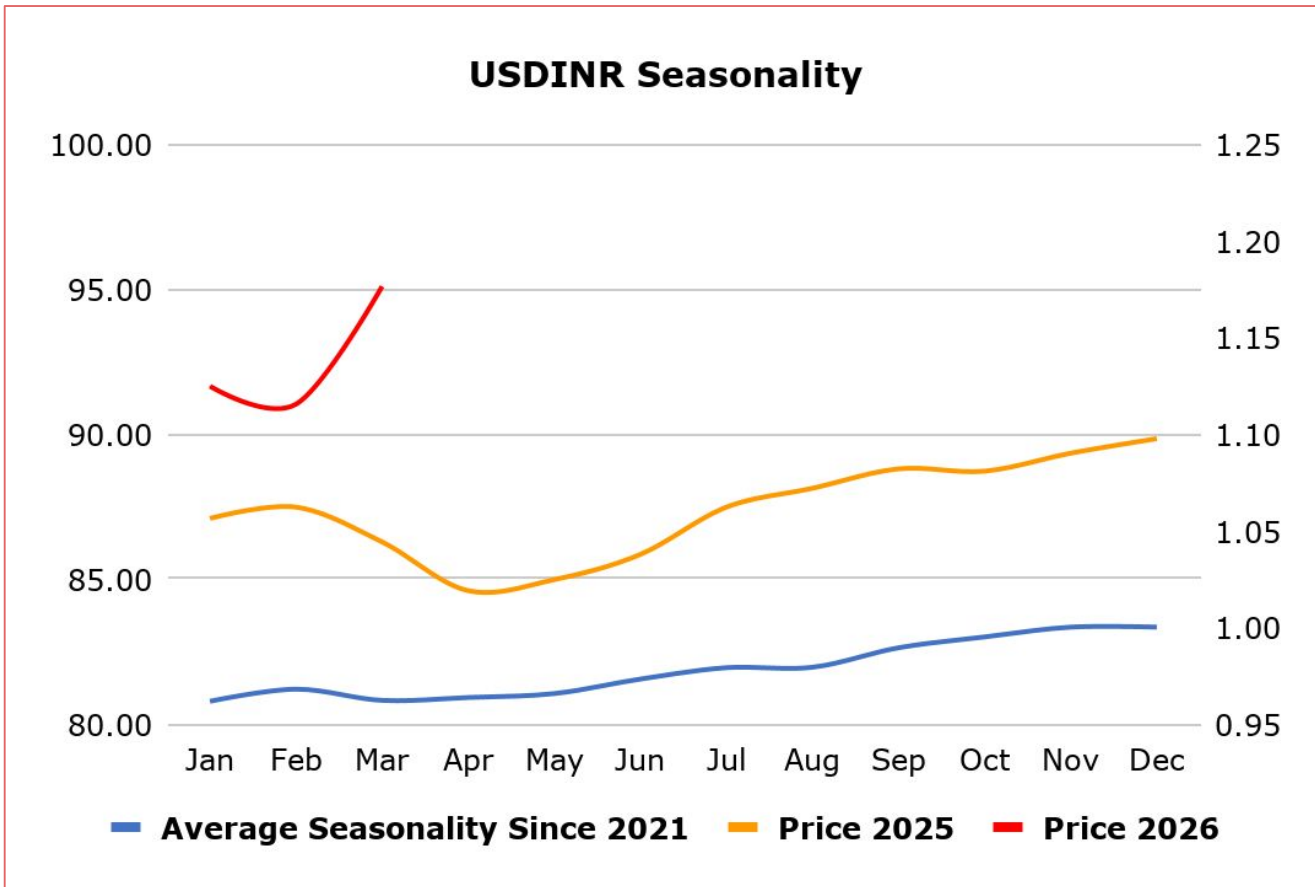
JPYINR trading range for the day is 58.5-58.88.

JPY gained despite oil prices rallied following an escalation in US-Iran tensions over the weekend.

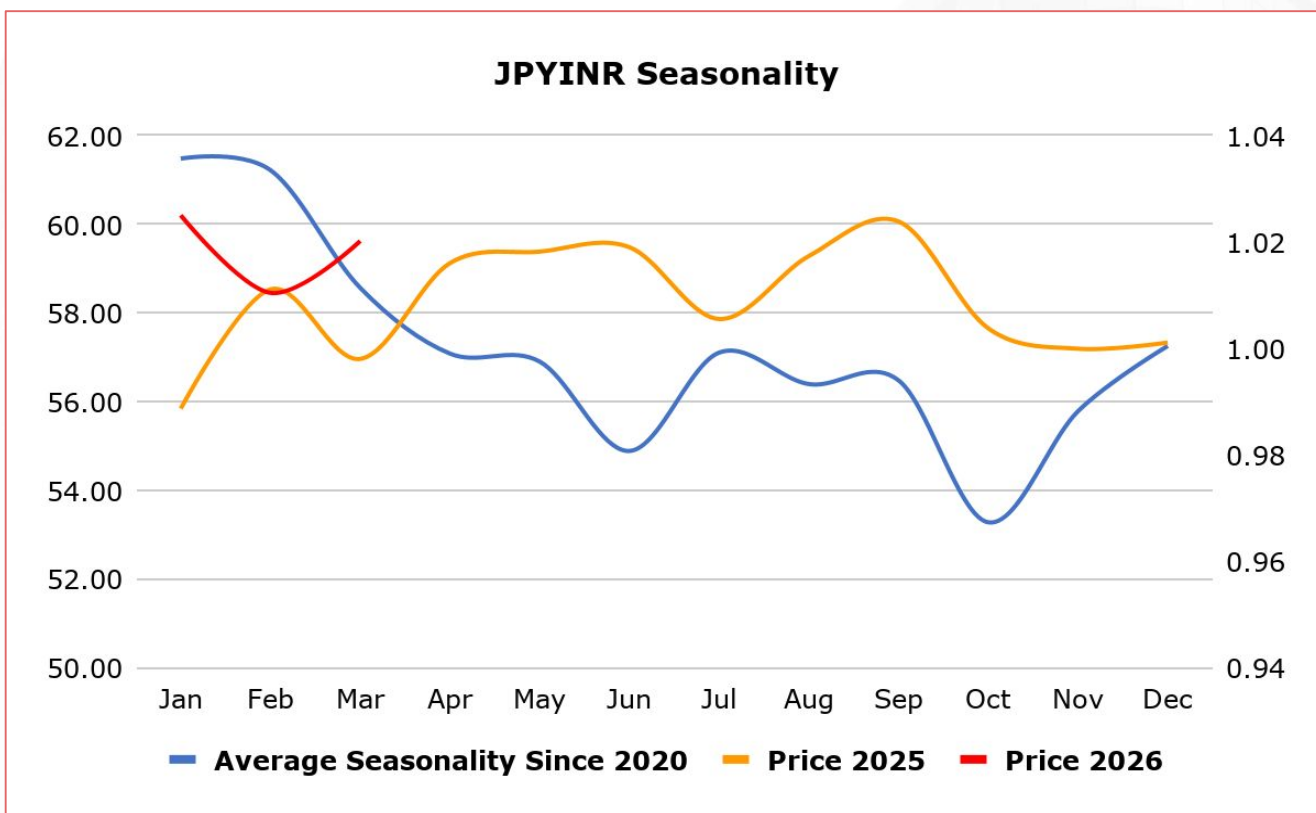
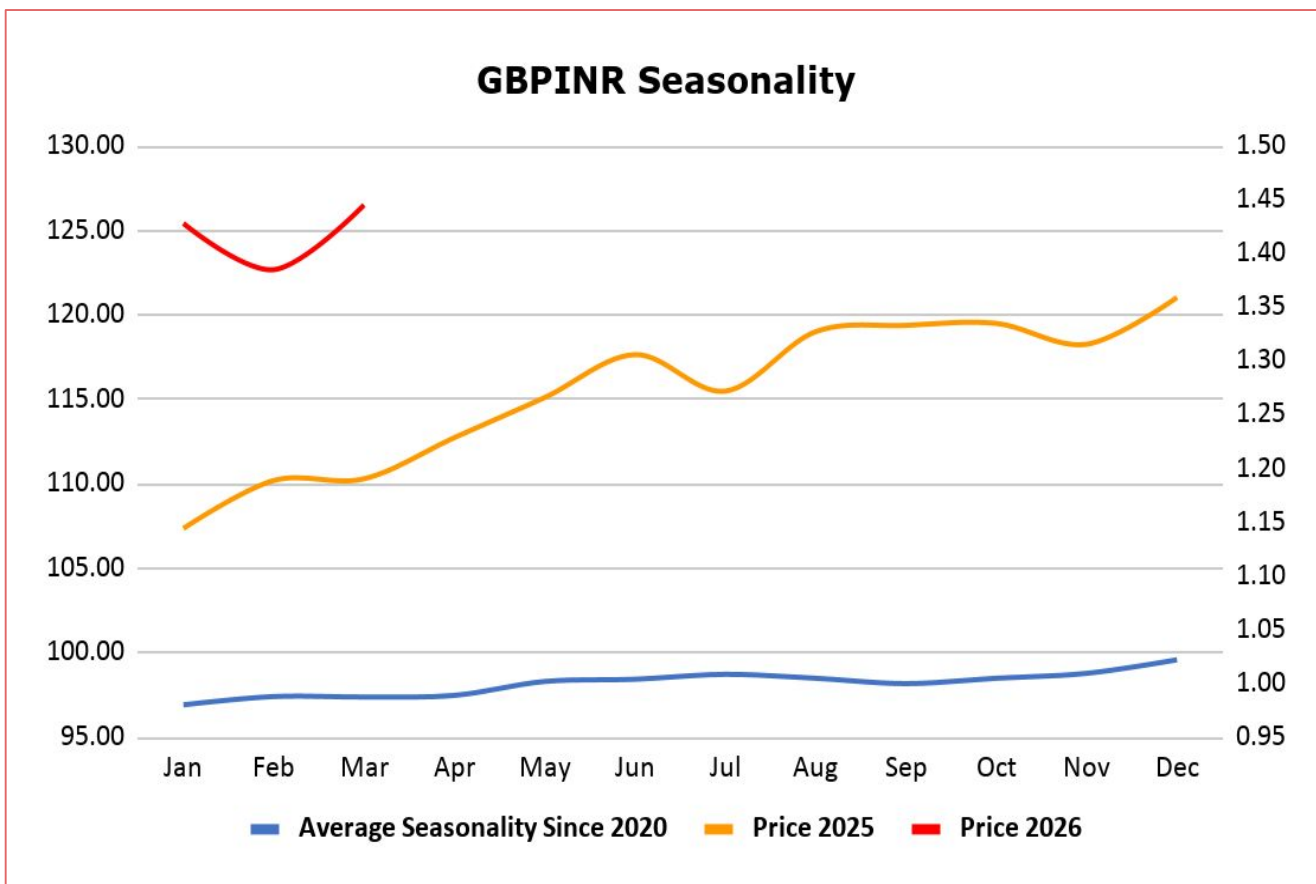
President Donald Trump said the US Navy fired on and seized an Iranian-flagged cargo vessel in the Gulf of Oman after it ignored warnings to halt while departing Hormuz.

Markets remain split on whether BOJ will raise interest, as Governor Kazuo Ueda has avoided pre-committing to an April hike.

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### Economic Data

21 April 2026

Date	Curr.	Data
Apr 20	EUR	German PPI m/m
Apr 21	EUR	German ZEW Economic Sentiment
Apr 21	EUR	ZEW Economic Sentiment
Apr 21	USD	ADP Weekly Employment Change
Apr 21	USD	Core Retail Sales m/m
Apr 21	USD	Retail Sales m/m
Apr 21	USD	Pending Home Sales m/m
Apr 21	USD	Business Inventories m/m
Apr 22	EUR	Consumer Confidence
Apr 22	USD	Crude Oil Inventories
Apr 23	EUR	French Flash Manufacturing PMI
Apr 23	EUR	French Flash Services PMI
Apr 23	EUR	German Flash Manufacturing PMI
Apr 23	EUR	German Flash Services PMI
Apr 23	EUR	Flash Manufacturing PMI

Date	Curr.	Data
Apr 23	EUR	Flash Services PMI
Apr 23	USD	Unemployment Claims
Apr 23	USD	Flash Manufacturing PMI
Apr 23	USD	Flash Services PMI
Apr 23	USD	Natural Gas Storage
Apr 24	EUR	German ifo Business Climate
Apr 24	EUR	Belgian NBB Business Climate
Apr 24	USD	Revised UoM Consumer Sentiment
Apr 24	USD	Revised UoM Inflation Expectations

### News

The Euro Area trade surplus narrowed to €11.5 billion in February 2026 from €23.1 billion a year earlier, slightly below expectations of €11.7 billion. Exports fell 6.7% year on year to €232.4 billion, while imports declined 2.2% to €220.9 billion, reducing the surplus by €11.6 billion. The chemicals sector saw a sharp drop in its surplus to €16.2 billion from €30.4 billion, while machinery and vehicles also weakened, with the surplus falling to €10.2 billion from €14.2 billion. The Eurozone's current account surplus widened to €21.1 billion in February 2026 from €18.1 billion in the same month last year, driven by a stronger services surplus, which rose to €8.6 billion from €4.7 billion, and a shift in the primary income to balance from a previous deficit of €7.7 billion. However, the goods surplus narrowed to €29.1 billion from €36.4 billion, while the secondary income deficit increased to €16.6 billion from €15.4 billion. Italy recorded a current account surplus of EUR 3.6 billion in February 2026, expanding sharply from EUR 1.1 billion in the same month a year earlier.

Britain suffered the sharpest cut to economic growth forecasts for large rich economies by the International Monetary Fund, reflecting the country's costly exposure to the inflationary impact of the Iran war. As finance minister Rachel Reeves, who was due to arrive in Washington for the Fund's Spring Meetings, said on Tuesday it was a "folly" for the U.S. to have no clear exit plan for the conflict, the IMF said Britain's economy was now on course to grow by 0.8% in 2026, down from a previous projection of 1.3%. It was the biggest downgrade made by the Fund for any Group of Seven economy, leaving Britain with the same growth forecast as Germany and just below France – but bottom of the G7 on a per capita basis. The Fund blamed the weaker outlook on the U.S.-Israeli war with Iran, which initially doubled the price of natural gas that Britain relies on heavily, and on slower Bank of England interest rate cuts due to the energy price shock. It said its global growth forecasts could be cut further if the war drags on.

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